

THE 26TH ANNUAL ELDER AND SPECIAL NEEDS LAW WORKSHOP

Focusing on Contracts in the Elder and Special Needs Law Context

January 18-19, 2024

Schedule

DAY ONE 1/18/2024

8:15 a.m. - 9:00 a.m.

Check In for 1/18/24 Essentials Program

Essentials Program

9:00 a.m. - 11:55 a.m.

3.5 credit hours

Guardianship vs. POAs, Title 19 Eligibility, Exempt Asset Planning
Planning, Tools for Planning and Estate Recovery

-Brenda R. Haskins, Haskins Short & Brindley LLC

-Elizabeth Ruthmansdorfer, Ruthmansdorfer Law Group

12:15 p.m. - 1:00 p.m.

Check In for 1/18- 19/24 Advanced Program

Advanced Program

1:00 p.m. - 1:50 p.m.

11.50 credit hours (1.5 ethics credit)

Contracts with Families/Individuals

- Leases
- Services Contracts
- Divestment, Tax and Employer/Employee Considerations

-Blaine Patino, Canellos & Patino, LLC

1:50 p.m.- 2:40 p.m.

Family Care Contracts with Facilities

- Duration
- Responsible Parties
- The Role of ADRCs and MCOs

-Carol A. Wessels, Wessels & Liebau LLC

2:40 p.m. - 3:00 p.m.

Break

3:00 p.m. -4:40 p.m.

Admission Contracts-The Good, The Bad, and the Ugly

- Key Terms and Provisions
- Common Traps and Sample Language
- Contract Law Remedies
- Limiting Responsible Parties

-Peter E. Grosskopf, Grosskopf & Burch Law Firm LLC

-Jessica A. Liebau, Wessels & Liebau LLC

4:40 p.m.-5:00 p.m.

Questions and Answers

END DAY ONE PROGRAMMING

5:15 p.m.-5:45 p.m.

WINAELA Member Meeting

6:15 p.m. - 8:00 p.m.

Welcoming Reception, Cocktail Party with Hors d' Oeuvres

DAY TWO 1/19/2024

8:00 a.m. - 8:30 a.m.

Continental Breakfast

8:30 a.m. - 9:45 a.m.

Caselaw, Statutory and Administrative Update

-Amy K. Greske, O'Neill Elder Law, LLC

-Tiara M. Oates, Becker, Hickey & Poster, S.C.

9:45 a.m. – 11:00 a.m.

There is No Place Like Home-Family Care Contracts for Home-Based Services

- Assessment
- Enrollment Process
- Choice of Providers

-Darian Dalsen, Comfort Keepers Home Care

-Elizabeth Ruthmansdorfer, Ruthmansdorfer Law Group

-Brienne Williams, CSW, Assistant Director, Columbia County ADRC

11:00 a.m.-11:10 a.m.

Break

11:10 a.m.–12:00 p.m. An Alternative to Managed Care: an Introduction to the IRIS Program-Part I

- An Overview of the IRIS Program
- Pros and Cons of the Program
- Target Groups Who May Benefit
- An Attorney’s Role

-**Melanie L. Cairns**, Disability Rights Wisconsin
-DRW Family Care/IRIS Ombudsman Program Rep. TBD
-IRIS Participant or IRIS Advisory Committee Member TBD

12:00 p.m.-1:15 p.m. *Break/Lunch provided/Luncheon Sponsor Talk*

1:15 p.m.-1:45 p.m. An Alternative to Managed Care: an Introduction to the IRIS Program-Part II

1:45 p.m. - 3:00 p.m. Compassion Fatigue and How to Manage Stress Effectively and Ethically

-**Gregory J. Banchy**, Banchy Law Center
-Julie M. Spoke, Deputy Director, Office of Lawyer Regulation

3:00 p.m. - 3:15 p.m. *Break*

3:15 p.m. - 4:30 p.m. Story Problems-Apply and Share What You have Learned

-**Heather B. Poster**, Becker, Hickey & Poster, S.C.
-Reg P. Wydeven, McCarty Law LLP

END DAY TWO PROGRAMMING